Corporate News



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Manz AG: Implementation of the capital increase with subscriptions rights on schedule

Reutlingen, 19 May 2016 – Manz AG, Reutlingen, (ISIN: DE000A0JQ5U3) today received the notification, with regard to the capital increase from authorized capital by the issuance of 2,323,224 new shares (approx. 43% of the existing share capital) with the inclusion of the shareholders' subscription rights which had been resolved on 20 April 2016 by the execution board of Manz AG with the consent of the supervisory board, that Shanghai Electric Germany Holding GmbH, a German subsidiary of Shanghai Electric Group Co., Ltd. (Shanghai/ PR China), exercised the subscription rights, which were transferred by the shareholders Dieter Manz and Ulrike Manz, for the purchase of in total 906,662 new shares. Therefore, the execution board of Manz AG continues to assume that the capital increase can be implemented as scheduled.

Additional information:

ISIN: DE000A0JQ5U3

German Securities Identification Number: A0JQ5U

Trading symbol: M5Z

Trading segment: regulated market (Prime Standard) of the Frankfurt Stock Exchange

Manz AG Steigäckerstraße 5 72768 Reutlingen, Germany Germany

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This publication does not constitute an offer of securities for sale or a solicitation of an offer to purchase securities of Manz AG in the United States, Germany or any other jurisdiction. Neither this announcement nor anything contained herein shall form the basis of, or be relied upon in connection with, any offer or commitment whatsoever in any jurisdiction. Any potential public offer in Germany will be made exclusively by means of and on the basis of a prospectus and corresponding supplements to the prospectus. An investment decision with respect to the publicly offered securities of Manz AG should be made only on the basis of a published prospectus and the published supplements to the prospectus. The prospectus from Manz AG from 21

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April 2016 and the supplements to the prospectus are available on the website of Manz AG at http://www.manz.com/de/ under the heading "Investor Relations" in the subheading "Capital Increase" as well as in printed form free of charge at Manz AG, Steigäckerstrasse 5, 72768 Reutlingen, (Fax: +49 (0)7121 / 9000-99) and at Bankhaus Lampe KG, Jägerhofstrasse 10, 40479 Düsseldorf, (Fax: +49 (0)211 / 4952-849).

The securities of Manz AG may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The securities of Manz AG have not been, and will not be, registered under the Securities Act.

<End of the Corporate News>

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