

Ad-hoc-announcement according to §15 WpHG

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Manz AG resolves on cash capital increase without subscription rights in the amount of 10% of the share capital

Reutlingen, 27 November 2013. The executive board of Manz AG, Reutlingen, (ISIN: DE000A0JQ5U3) resolved today, with the consent of the supervisory board, to issue 448,005 new shares (approx. 10% of the existing share capital) by way of a capital increase from authorized capital without subscription rights. The share capital of the company shall be increased from EUR 4,480,054 by EUR 448,005 to EUR 4,928,059 against cash contributions by partial utilization of the existing authorized capital 2009. The new shares (ordinary shares) will be offered to German and European qualified investors by way of an accelerated bookbuilding in the course of a private placement. Bankhaus Lampe will be acting as Sole Bookrunner for the offering.

The proceeds from the capital increase shall serve the financing of the further internal and external growth of the company. Amongst others, Manz AG plans in particular to further strengthen its strongly growing "battery" business through potential acquisitions.

The placement commences today, 27 November 2013, and is expected to be completed tomorrow, 28 November 2013. Manz AG is expected to determine the placement price tomorrow, 28 November 2013, on the basis of the accelerated bookbuilding. The new shares carry full dividend rights as from 1 January 2013 and are expected to be admitted to trading on the regulated market (regulierter Markt) without a prospectus and to be included in the

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existing quotation of the company's shares in the sub-segment of the regulated market with further post-admission obligations (Prime Standard) on the Frankfurt Stock Exchange.

Additional information:

ISIN: DE000A0JQ5U3

German Securities Identification Number (WKN) of the shares: A0JQ5U

Trading symbol: M5Z

Trading segment: Regulated market (Prime Standard) of the Frankfurt Stock Exchange

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<End of the ad-hoc-announcement>

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