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Ad-hoc-announcement according to § 15 WpHG

Manz AG resolves on cash capital increase without subscription rights in the amount of 10 % of the share capital

Manz AG / Capital Increase

Reutlingen, 28 April 2015. The executive board of Manz AG, Reutlingen, (ISIN: DE000A0JQ5U3) resolved today, with the consent of the supervisory board, to issue 492,805 new shares (approx. 10 % of the existing share capital) by way of a capital increase from authorized capital under exclusion of subscription rights. The share capital of the company shall be increased from EUR 4,928,059 by EUR 492,805 to EUR 5,420,864 against cash contributions by partial utilization of the existing authorized capital 2014. The new shares (ordinary shares) will be offered to German, European and US qualified investors by way of an accelerated bookbuilding in the course of a private placement. In addition, up to 100,000 shares (approx. 2 % of the existing share capital) from the holdings of the principal shareholder and chairman of the managing board Mr. Dieter Manz will be offered. For the offering, Bankhaus Lampe will act as Sole Global Coordinator and Sole Bookrunner, and equinet Bank will act as Co-Lead Manager.

The proceeds from the capital increase shall serve the financing of the further internal and external growth of the company. Manz AG currently examines possible options to further strengthen its technology portfolio by potential acquisitions.

The placement commences today, 28 April 2015, and is expected to be completed tomorrow, 29 April 2015. Manz AG is expected to determine the placement price tomorrow, 29 April 2015, on the basis of the accelerated bookbuilding. The new shares carry full dividend rights as from 1 January 2014 and are expected to be admitted to trading on the regulated market (regulierter Markt) without a prospectus and to be included in the existing quotation of the company's shares in the sub-segment of the regulated market with further post-admission obligations (Prime Standard) on the Frankfurt Stock Exchange.

Additional Information:

ISIN: DE000A0JQ5U3

German Securities Identification Number: A0JQ5U

Trading Symbol: M5Z

Trading Segment: Regulated Market (Prime Standard) of the Frankfurt Stock Exchange

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<End of the ad-hoc-announcement>

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